

RESOLUTION NO. ____

**A RESOLUTION OF THE BOARD OF SUPERVISORS OF SAN BENITO COUNTY
APPROVING FINANCING SUPPLEMENT TO THE ON-BILL FINANCING PROGRAM
APPLICATION AND LOCAL AGENCY DISTRICT CUSTOMER ON-BILL FINANCING LOAN
AGREEMENT**

WHEREAS, the County of San Benito, a political subdivision duly organized and existing under and pursuant to the Constitution and laws of the State of California (the "County"), has heretofore determined to finance a portion of the costs of the acquisition and installation of certain energy lighting in County facilities, projects to be owned and operated by the County.

WHEREAS, in order to finance a portion of the lighting retrofit, the County desires to execute and deliver an agreement entitled "Financing Supplement to the On-Bill Financing Loan Agreement" (including all schedules all specific locations) (the "Agreement") by and between the County, as the customer, and PG&E as the authorizing representative.

WHEREAS, the Agreement provides that payment obligations are subject to appropriations by the Board of Supervisors.

WHEREAS, the County of San Benito, acknowledges that no lien or encumbrances will be encountered as a result of this loan.

WHEREAS, in accordance with Government Code Section 5852.1, the Board has obtained and disclosed the information set forth in Appendix A hereto.

NOW, THEREFORE, BE IT RESOLVED, by the Board as follows:

Section 1. The County hereby specifically finds and declares that the actions authorized hereby constitute and are with respect to public affairs of the County and that the statements, findings and determinations of the County set forth above and in the preambles of the documents approved herein are true and correct.

Section 2. The proposed form of the Agreement presented to this meeting, and on file with the Clerk of the Board of Supervisors of the County, is hereby approved. The Chairperson of the Board of Supervisors and County Administrative Officer (each an "Authorized Officer") are, and each of them acting alone is, hereby authorized and directed, for and in the name and on behalf of the County, to execute and deliver the Lease Agreement in substantially said form, with such changes therein as such officer may require or approve with the consent of County Counsel of the County ("County Counsel").

Section 3. The Authorized Officers of the County are hereby authorized and directed, jointly and severally, to do any and all things and to execute, deliver and record any and all documents which they may deem necessary or advisable in order to consummate the sale, execution and delivery of, and otherwise to carry out, give effect to and comply with the terms and intent of this resolution and the Financing Contracts. Such actions heretofore taken by such Authorized Officers are hereby ratified, confirmed and approved.

Section 4. This resolution shall take effect immediately upon its passage.

PASSED AND ADOPTED at a regular meeting of the San Benito County Board of Supervisors this 7th day of August, 2018, by the following vote:

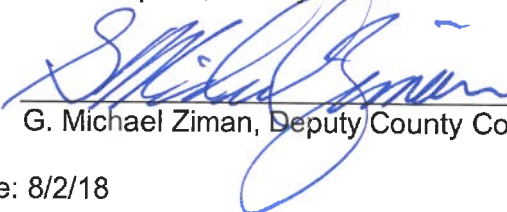
AYES: Supervisor(s)
NOES: Supervisor(s)
ABSENT: Supervisor(s)
ABSTAIN Supervisor(s)

By: _____
Anthony Botelho, Chair

ATTEST:
Janet Slipsager, Clerk of the Board

APPROVED AS TO LEGAL FORM:
Barbara Thompson, County Counsel

By: _____

By: _____
G. Michael Ziman, Deputy County Counsel

Date: 8/__/18

Date: 8/2/18

APPENDIX A
Government Code Section 5852.1 Disclosure

The following information consists of estimates with respect to the Lease Agreement that have been provided by the Municipal Advisor to the County, which have been represented by them to have been provided in good faith:

(A) True interest cost: 0%

(B) Finance charge (sum of all fees/charges paid to third parties): \$0

(C) Net proceeds to be received (net of finance charges, reserves and capitalized interest, if any): \$_0

(D) Total payment amount through maturity: \$401,698